	Jan	YTD(Jan)	Prior YTD	B/W PRIOR		Balance Of Current Year	Bal Of Cur Year Probability					Future Year	
PRODUCT	Franchise Revenue	Franchise Revenue	Franchise Revenue	Franchise Revenue	Franchise	Thru 12/31 Pipeline		2002 Full Year Forecast	2002 Full Year Plan	BAW 2002 Full Year Plan	Future Year Pipeline(3)	Probability Weighted(3)	
M&A	14,021	14,021	6,002	8,019	71	80,864	16,312	30,404	49,000	(18.598)			, -
Uner Advisory Total Advisory Products	14 634			,		3,500	1,750	1,750		1,750		•	_
POR	14,04	14,041	700'9	8,019	Ξ.	84,364	18,062	32,154	49,000	(16,846)			
ECM Restricted Securities/PPE	3,838	3,638	8,095	(4,458)	1 ,	1,500	1 **	3,638	49,000	(45,362)	,		
Total Equity	3,637	3,637	8,135	(4,498)		2,641	114	3,761	49,000	(45,249)			
HY Bonds	5,384	5,384	4,786	598	•	1,426	1,070	6,454	14,000	(7,546)			
Leveraged Loans			•		•			. !	14,000	(14,000)	•	,	
Loans 16 Project Finance Advisory	(121)	(121)		(121)		146,76	16,3/8	16,378	7 7 000 2 000	9,378 (7,121)			
Total Debt	6,263	5,263	982'+	477	<u> </u>	33,968	17,448	22,711	42,000	(19,289)			
NIM(2) Other		, ,	. ,	4 1	•		,	,			,		
Total CF Revenue	22,920	22,920	18,923	3,997	71	120,973	35,624	58,616	140,000	(81.384)		. .	
													_

Notes:

1) Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals

2) NIM on Hold Portfolio excluded (except REIB and Latin America)

3) Balance of Pipeline includes all future years

		1				e
PRODUCT	DEAL	Franchise Revenue Jan	Franchise Revenue YTD(Jan)	Franchise Revenue Feb	Other Coverage Groups	
	Echostar - General Advisory (Vivendi) (D016541) Echostar - acqn advisory and financing (GM - HE) (D014601) Landmark Communications - general advisory(Retainer 2001-02) (D014724) ProSieben - merger advisory with Kirch Media (Pit Concordia) / Concord (D014982) TMP Worldwide - Project University / University 1 (D013407) Telecom Italia Mobite - M&A - Project Eifel / Eifel (D014121)	8,686 (145) 375 3,474 1,631	8,686 (145) 375 3,474 1,631		None NA SPON None EUR TECH None EUR TELE, LA	05471-BSJ-K
Total M&A		14.021	14.021	7.4		NF
						)
Total Advisory Products		14,021	14,021	71	•	
	AMC Entertainment - acq financing for General Cinema (D013398) Adelphia Communications - HY Offering (2Q 01) (D013200) Hughes/PanAmSat - Project Pelican/InterIm financing 1Q02 / Pelican 1 (D015959)	452 68 4,864	452 68 4,864		NA SPON NA TELE NA SPON	Docum
Total HY Bonds		5.384	5 384	-	ı	en
	Comcast Cable - Strategic Lending Contract (M2222) Infinity Broadcasting - Strategic Lending Contract (M2221)	(54) (68)	(54) (68)	, .	None None	t 26-
Total Loans IG		(121)	(121)	•	1 1	15
Total Debt Products			600			
	Publicis Groupe SA - convertible bond Q1 2002(King) / King * (D016091)	3,638	3,638	• .	FRANCE	File
Total Equity	Beam mtm (M1574)	3,638	3,638		None	d 05/
Total Private Placement-Equity		(1)	(1)		•	30/2
Total Equity Products		3,637	3,637		. 1	2008
Total Product		22 920	22 920	7.4		3
				•	1	Page 2 of 15

•		)	•	(	•		•		•	•	
Cas	se 1:07-cv-05	471-BSJ	KNF D	ocumer	nt 26-1	5	Filed.0	05/30/2	2008	Page 3 of 15	
- inc. self.	robability Neignted Pipeline 3,423 563		2,500	1,284	1,750 1,750 18,062	1,070	323 15,406 650 16,378	17,448	414	35,624	

Apr         May         Months(1)         Franchise         Probability           Apr         May         Months(1)         Total         Pipeline           3,423         3,423         3,423         3,423         3,423           0         0         7,51         563         1,260           10,000         2,000         1,260         1,260         1,260           10,000         2,000         1,260         1,797         1,284           10,000         10,000         1,500         1,500         1,500           1,000         1,000         1,000         1,500         1,284           1,000         1,000         1,000         1,500         1,284           1,000         1,000         1,000         1,284         1,500           1,000         1,000         1,000         1,284         1,500           1,000         1,000         1,000         1,284         1,070           1,000         1,000         1,000         1,120         1,120           1,000         1,000         1,000         1,120         1,120           1,000         1,000         1,000         1,146         1,144           1,141 </th
3,423 3,423 0,751 0 2,423 0 751 0 75
1,200   1,50
1,712   1,900   1,425   1,727   1,189   1,727   1,189   1,727   1,189   1,727   1,189   1,727   1,189   1,727   1,189   1,727   1,189   1,727   1,189   1,727   1,289   1,299   1,29
2.000 2.000 1.797 1.7189 1.797 1.7189 1.797 1.000 1.000 1.797 1.000 1.000 1.797 1.7189 1.797 1.7189 1.797 1.000 1.000 1.000 1.700 1.700 1.000 1.000 1.000 1.700 1.
1,712   1,000   1,00
10,000   10,000   10,000   10,000   1,000
1,000   1,00
Secondary   Seco
2.000         7,988         7,988         3,994           2.000         0         20         1,500         1,500         1,500         1,500         1,500         1,500         1,500         1,500         1,500         1,500         1,500         1,500         1,500         1,500         1,500         1,500         1,500         2,500         1,284         2,500         2,500         1,724         1,284         2,500         1,720
25 0 0 25 0 1,500 1,500 1,500 1,500 1,500 1,500 1,500 1,500 1,500 1,500 1,500 1,500 1,500 1,500 1,712 1,284 2,853 776 5,000 5,000 6,3,524 80,364 16,312 1,426 1,300 6,500 6,7024 84,364 16,312 1,426 1,300 6,500 6,500 6,500 6,500 6,500 6,500 6,500 1,426 1,070 1,426 1,300 6,500 1,426 1,070 1,426 1,300 6,500 1,426 1,300 6,500 1,500 1,500 1,500 1,500 1,500 1,500 1,500 1,500 1,500 1,441 1,141 1
1,000
1,712 1,500 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,712 1,224 2,853 1,566 1,264 1,086 1,086 1,264 1,086 1,070 1,750 1,264 1,070 1,750 1,266 1,070 1,750 1,070 1,266 1,070 1,750 1,070 1,266 1,070 1,200 1,200 1,750 1,070 1,200 1,300 1,300 1,300 1,500 1,500 1,500 1,600 1,000
1,712 1,284 1,712 1,284 1,712 1,284 1,712 1,284 1,086 1,000 2,500 1,712 1,284 1,086 1,096 1,712 1,284 1,086 1,096 1,712 1,284 1,986 1,096 1,712 1,284 1,986 1,096 1,712 1,714
1,712 5,000 5,000 5,000 1,000 1,000 2,500 2,853 6,285
1,712         0         1,712         1,284           2,853         4,086         4,086         4,086         1,284           2,855         776         5,000         5,000         5,500         1,750           1,426         776         5,000         6,000         67,024         84,364         18,662           1,426         776         5,000         6,000         67,024         84,364         18,662           430         1,300         0         430         3,23           430         1,300         0         430         323           430         1,300         0         1,426         1,676           430         1,300         0         430         32,541         16,378           1,686         1,300         0         1,600         1,650         1,600         1,448           1,686         1,300         0         1,600         1,600         1,648         1,448           1,686         1,300         0         1,600         1,600         1,648           1,686         1,300         0         1,600         1,600         1,648           1,446         1,441         1,441         1,448
2.853     4,086     4,086     4,086       2.853     0     2,853       6.866     776     5,000     5,000     1,750       1,426     776     5,000     6,000     67,024     84,364     18,062       1,426     776     5,000     6,000     67,024     84,364     18,062       430     1,300     0     1,426     1,070       430     1,300     0     430     32,33       430     1,300     0     430     1,500       1,666     1,300     1,500     1,600       1,660     1,600     1,600     1,600       1,421     1,141     1,141     1,44       1,430     2,641     2,641     1,600       1,600     1,600     1,600     1,600       1,600     1,600     1,600     1,600       1,600     1,603     1,603     1,603
2,853         1,000         2,853           6,566         776         5,000         5,000         1,750           1,426         776         5,000         65,000         1,750           1,426         776         5,000         67,024         84,364         1,802           1,426         1,426         1,070         1,426         1,070           430         1,300         0         430         323           430         1,300         30,811         15,406         650           430         1,300         30,811         15,406         650           430         1,300         30,811         15,406         15,406           1,656         1,300         1,500         1,600         1,448           1,656         1,500         1,600         1,600         1,441         1,141         1,44           8,421         2,076         5,000         5,000         100,476         120,873         35,624
6,566         776         5,000         5,000         63,524         80,864         16,312           1,426         3,500         1,750         1,750         1,750         1,750           1,426         776         5,000         6,000         67,024         84,364         18,062           1,426         776         5,000         6,000         67,024         84,364         18,020           430         1,300         0         430         1,426         1,070           430         1,300         0         430         1,300         650           430         1,300         0         1,300         650           1,856         1,300         1,500         1,441         1,141           1,441         1,141         1,141         1,141         1,141           8,421         2,076         5,000         5,000         100,476         120,373         35,624
6,565         776         5,000         6,000         6,000         1,750         1,750           1,426         776         5,000         6,000         67,024         84,364         18,662           1,426         1,670         0         1,426         1,070           430         1,300         0         430         32,33           430         1,300         0         1,300         650           430         1,300         0         1,300         650           1,856         1,300         1,500         1,500         1,44           1,441         1,141         1,14         1,14         1,44           1,441         1,141         1,14         1,44         1,44           8,421         2,076         5,000         5,000         100,476         120,373         35,624
6,565         776         5,000         6,000         67,024         84,364         18,062           1,426         1,426         1,070         1,426         1,070           430         1,300         0         430         323           430         1,300         0         430         15,406           430         1,300         0         430         15,406           430         1,300         0         1,500         15,406           1,656         1,300         0         1,500         1,448           1,600         1,500         1,500         1,448         1,441           1,411         1,411         1,411         1,44         1,441           1,411         1,411         1,441         1,441         1,441           1,420         1,500         1,500         1,500         1,441           1,411         1,411         1,441         1,441         1,441           1,411         1,411         1,441         1,441         1,441           1,411         1,411         1,441         1,441         1,441           1,411         1,411         1,441         1,441         1,441
6,565         776         5,000         6,000         67,024         84,364         18,062           1,426         1,426         1,070           1,426         1,070         0         1,426         1,070           430         1,300         0         430         323           430         1,300         0         1,300         650           430         1,300         0         1,300         650           1,856         1,300         1,500         1,500         1,44           1,600         1,600         1,600         1,600         1,44           1,411         1,141         1,14         1,44         1,44           1,426         1,600         1,600         1,600         1,460           1,426         1,600         1,600         1,600         1,44           1,411         1,141         1,141         1,14           1,411         1,141         1,141         1,14           1,500         1,500         1,500         1,50           1,411         1,141         1,14         1,14           1,411         1,41         1,41         1,41           1,500         1,500
1,426       1,426       1,426       1,426       430       430       1,300       430       1,300       1,300       1,300       1,300       1,300       1,300       1,500       1,500       1,600       1,600       1,441
430     1,426     1,070       430     32,811     1,540       430     1,300     650       430     1,300     650       430     1,300     650       650     1,300     650       7,485     1,300     1,500       1,500     1,500     1,500       1,441     1,141     114       1,441     1,141     114       1,441     1,141     114       1,441     1,141     114       1,441     1,141     114       1,441     1,141     114       1,441     1,141     114       1,441     1,141     114       1,441     1,141     114       1,441     1,141     114       1,441     1,141     114       1,441     1,141     114       1,441     1,141     114       1,441     1,141     114       1,441     1,141     114       1,500     1,20,373     35,624
430         430         323           1,300         0         1,300         650           430         1,300         650         650           1,300         -         30,811         32,541         16,378           1,856         1,300         -         30,817         32,541         16,378           1,800         1,500         1,500         1,500         1,448         1,441         114           1,44f         1,14f         1,14f         114         114         114           1,42f         2,64f         2,64f         2,64f         2,64f         2,64f         120,373         35,624
430         1,300         650           430         1,300         650           650         1,300         650           7,856         1,300         1,500         1,500           1,500         1,500         1,500         1,44           1,441         1,141         1,141         1,141           1,43         1,141         1,141         1,141           1,41         1,141         1,141         1,141           1,42         1,20,373         35,624
430         1,300         650           430         1,300         30,811         32,541         16,378           (1,856         1,300         1,500         1,500         1,500           1,500         1,600         1,600         1,41         114           1,141         1,141         1,141         114           1,141         1,141         1,141         1,14           1,141         1,141         1,141         1,14           1,141         1,141         1,141         1,14           1,141         1,141         1,141         1,14           1,141         1,141         1,141         1,14           1,141         1,141         1,141         1,14           1,141         1,141         1,141         1,14           1,141         1,141         1,141         1,14           1,141         1,141         1,141         1,14           1,141         1,141         1,141         1,14           1,141         1,141         1,14         1,14           1,141         1,141         1,14         1,14           1,141         1,141         1,14           1,141         1
430         1,300         30,811         32,541         16,378           (,856         1,300         1,500         1,500         17,448           1,500         1,500         1,500         1,400           1,141         1,141         1,141         114           1,141         1,141         1,141         1,141           1,141         1,141         1,141         1,141           1,141         1,141         1,141         1,141           1,141         1,141         1,141         1,141           1,141         1,141         1,141         1,141           1,141         1,141         1,141         1,141           1,141         1,141         1,141         1,141           1,141         1,141         1,141         1,141           1,141         1,141         1,141         1,141           1,141         1,141         1,141         1,141           1,141         1,141         1,141         1,141           1,141         1,141         1,141         1,141           1,141         1,141         1,141         1,141           1,141         1,141         1,141           1,
1,856         1,300         1,500         1,500           1,500         1,500         1,500           1,600         1,600         1,600           1,141         1,141         114           1,141
1,500 1,500
1,600   1,60
1,141 1,141 114 1,141 1,141 114 1,141 114 1,141 114 8,421 2,676 5,000 100,476 120,973 35,624
8,421 2,676 5,000 5,000 100,476 120,973 35,624
2,076 5,000 5,000 100,476 120,373 35,624
2,076 5,000 5,000 100,476 120,373 35,624
2,076 5,000 5,000 100,476 120,973 35,624

1) Future Months include all pipeline, including future years

BANKER Amling, Jeffrey	DEAL Autora Communiteations - general advisory (D012858) Echostar - General Advisory (VNerdi) (D016541) Echostar - acqu advisory and financing (GM - HE) (D014601) Echostar - acqu advisory and financing (GM - HE) (D014601) Echostar - acqu advisory and financing (GM - HE) (D014601) Hughes/PanAmSat - Project Pelican/Interfin financing (G02 / Pelican 1 (D015959)	PROBLET Divestiture Actrisory 75% Other Mala Advisory Nut Acquetition Advisory S0% Acquetition Advisory Nut Brote Loans Brote Loans Brote Loans	JAN FRANCHISE 3B VALUE % 8.686 % (145) % 4,864	YTD JAN YALUE VALUE 8,688 (145) 4,864	FEB FRANCHISE VALUE	2002 FRANCHISE PIPELINE 751 7,988 30,811	FRANCHISE FUTURE PIPELINE
Austin, Geoffrey	Cazprom - sale of Cazprom Media to Sputnik Group (Astra) / Astra - (D013840) Johnston Press - Acon adwifin for RIM (Proj Pacific, / Pacific, (D014213) Lagardere - monisation of shares & convertible bond offering (D015805) Lagardere - project Lany/Emms (Eagle) / Eagle- (D005489;	Divestiture Advisory 75% Financing Advisory 50% Block Trade Advisory 0% Acquisition Advisory 0%	****			2,000 3,500 1,500 10,000	
Carey, Charles	Aurora Communications - general advisory (D012858)	Divestiure Advisory 75%	*			751	
Graves, Daniel B.	Adelphia Communications - HY Offering (20 01) (D013200; Landmark Communications - general advisory(Retainer 2001-02) (D014724)	Bonds-Corporate High Yield N/A Other M&A Advisory N/A	4 A	999	۲.	, ,	
Lovegrove, Stephen	Bartelamann - pot buy-out of minorities in RTL (D014619) Boosey & Hawkes - divestiture advisory/defence & refinancing (D015359) Deutsche Telekom - Sale options for 16% saken ISES (D011449) Impressa/Cofner - pot merger of impress w/ investee (tec Cube) / (ec cub / fec cub fec cu	Acquisition Advisory 25% Divestiture Advisory 0% Divestiture Advisory 0% Merger Advisory 0% Acquisition Advisory 0%			,	5,000 8,000 1,500 10,000	
Lovell, Nicholas	Impresa/Cofine -pot merger of imprese w/ Investec (Ice Cube) / Ice cub (D015714) Publicis Groupe SA - convertible bord Q1.2002(King) / King." (D016091)	Merger Advisory Equity. Convertible Bonds N/A	6 A 3,538	3,638		1,500	
Macinns, Bruce	Berteismann - pot buy-out of minorities in RTL (D014619) Fininvest - valuation/fairness opinion (Focus) / Focus (ex-Simfast) (D016069) Gerporn - sale of Gazprom Media to Spurink Group (Asira) / Asira · (D013640) ProSieben - merger advisory with Natch Media (PT Concord a) / Concord (D014682) ProSieben - merger advisory with Natch Media (PT Concord a) / Concord (D014682) ProSieben - merger advisory with Natch Media (PT Concord a) / Concord (D014882) Taylor Nelson Sofres - potential equisition of Observer AB / Monocle (D002405)	Acquibition Advisory 25% Fairness Opinion 0% Olivestitute Advisory 75% Marger Advisory 50% Marger Advisory NIA Other M&A Advisory 0%	% % % % & % & % & % & % & % & % & % & %			5,000 2,000 5,000 - ,000 4,088	
Morris, J. L. Malcoim	Hughas/PanAmSat - Project Pelican/inlerim financing 1002 / Pelican 1 (D015959) KPN - strategic advisory on communications towers (Plas) / Plaa - (D011261) Telecom italia Mobile - M&A - Project Elfel / Efrel (D014121) Telefonica - Project Micro / Micro - (D012895)	Bonds-Corporate High Yield NI/A Divestiture Advisory NI/A Divestiture Advisory NI/A Divestiture Advisory 0%	A. 4,864 % 1,831 %	4,864 1,531		6,000 2,853	
Paul, Gregory R.	AMC Enterbilment - acq francing for General Cinema (DC(3396) Galaxy Latin Amarica - HY bond offering (10 01) (D002033)	Bonds-Corporate High Yield N/A Bonds-Corporate High Yield 75%	A 452	452	• •	1,426	
Thurt-Hohenstein, Christian	Bertelsmann - pot buy-out of minorities in RTL (D014619) Deutsche Talekom - Sale options for 16% stake in SES (DC11449) EMAP - GBP 650 mill bank refinancing (September 2001) (D013787) Fininvest - valuation/faimess opinion (Focus) / Focus (ex-Simfas) (D016069)	Acquisition Advisory 25% Divestiture Advisory 0% Senior Benk Debt 75% Fairness Opinion 0%	25% 0% 75% 0%	• • • •		5,000 8,000 430 25	
Trifle, Dyan	AT&T Broadband - general advisory (Project Twist & Shout; / Twist & Sh (D010328) BMO Storage Media - Project Blockbuster / Blockbuster (D012541) BUST Storage Media - Project Blockbuster / Blockbuster (D012541) DTT-Chillie - peneral advisory (C005885) DTT-Chillie - Project Shakespeare (ex-140, form (D010255) Lberry Media - TMP Wortwale - Project University / University 1 (D013407) nCube - equity private placement (2002) (D011472)	Divestiure Advisory 100% Acquisition Advisory 0% Divestiure Advisory 25% Acquisition Advisory 0% Senior Bate 10eb 50% Securisition Advisory NIA Private Placement-Equity 10%	100% 0% 225% 0% 50% NA 3.474	3,474		3,423 3,423 7,189 10,000 1,300	
Yung, Sun J.	Scientific Atlante -acquistion of Baronet-Project Basebati / Basebat (D013401) nCube - equity private placament (2002) (D011472)	Acquisition Advisory Private Placement-Equity 10	75% . 10% .			1,712	

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	Future Year Pipeline Probability Weighted(3)	, ,	,		
	Future Year			,	
	B/W 2002 Full Year Plan	(23,295) 1,750 (21,545)	(25,282)	(8,265) (0,266) (3,808) (4,130) (24,468)	
	2002 Full Year Plan	28,920 28,520	28,920 28,520	8.285 8,285 4,130 4,130 24,730 82,630	
	2002 Full Year Forecast	5,625 1,750 7,375	3,638	323	
WARY	Bai Of Cur Year Probability Welghted Pipeline	5,250 1,750 7,000		323	
FRANCHISE REVENUE & PIPELINE SUMMARY AS OF 13-FEB-2002 EUROS IN COU'S EUROPE MEDIA (1)	Balance Of Current Year Thru 12/31 Pipeline	37,811	005,1	430	peline deals
SE - REVENUE & PIPEL AS OF 13-FEB-2002 EUROPE MEDIA (1)	Feb Franchise Revenue				the basis of senior banker involvement per client manager for booked deals and pipeline deals. REIB and Latin America! REIB and Latin America!
FRANCH	B/W PRIOR YTD Franchise Revenue	(4,389)	758	(3,631)	rmanager for bo
	Prior YTD Franchise Revenue	4,764	2,879	7 6444	rement per clien
	YTD(Jan) Franchise Revenue	375	3,638	4,013	or banker invol
	Jan Franchise Revenue	375	3,638		the basis of seni ( REIB and Latin rears

Notes:
1) Deals are included within the group on the bas:
2) NIM on Hold Portfolio excluded (except REIB s
3) Balanca of Pipeline includes all future years

HY Bonds
Bonde IG
Leveraged Loans
Loans IG
Project Finance Advisory

M&A Other Advisory Total Advisory Products

PRODUCT

ECM Restricted Securities/PPE Total Equity

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	FRANCHISE - REVENUE BY DEAL AS OF: 13-FEB-2002 EUROS IN 000'S EUROPE MEDIA					Case 1
PRODUCT	DEAL	Franchise Revenue Jan	Franchise Revenue YTD(Jan)	Franchise Revenue Feb	Other Coverage Groups	:07-cv-0
	ProSieben - merger advisory with Kirch Media (P)t Concordia) / Concord (D014982)	375	375	ı	EUR TECH	• 547′
Total M&A		375	375		ſ	1-B
Total Advisory Products		375	375			SJ-
	Publicis Groupe SA - convertible bond Q1 2002(King) / King * (D016091)	3,638	3,638	,	FRANCE	KN
Total Equity		3,638	3,638	•		• F
Total Equity Products		3,638	3,638	•		Do
Total Product		4,013	4,013	•	i	cun
					1	ent:
						26-1
						5

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			•
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					Franchise Value				,	Ca
										) <u>se</u>
								Franchise	Probability	1:
PRODUCT	DEAL	PROBABILITY	Feb	Mar	Apr	May	Future Months(1)	Revenue Totai	Weighted Pipeline	<u>0</u> 7-
M&A	Berteismann - pot buy-out of minorities in RTL (0014619)	25	•		•	500	c	000	40,000	-C\
M&A	Boosey & Hawkes - divestiture advisory/defence & refinancing (Do15359)	0		,	,	,	0000	000	053	/-
M&A		. 0				•	000 8	000.8		0
M&A	Fininvest - valuation/fairness opinion (Focus) / Focus (ex-Slimfast) (0016069)	c	•	25			0	25		<b>5</b> 4
M&A	Gazprom - sale of Gazprom Media to Sputnik Group (Astra) / Astra * (D013840)	75	2,000	•	*		0	2.000	1.500	17
M&A	Impress/Cofina -pot merger of Impress w/ Investec (Ice Cube) / Ice cub (D015714)	0	٠	1	•		1,500	1,500	) ;	'1 <sub>:</sub>
We's	Lagardere - project Larry/Emma (Eagle) / Eagle- (D005469)	0	•	•	•		10,000	10,000	,	-E
A&A	ProSleben - merger advisory with Kirch Media (Pjt Concordia) / Concord (D014982)	20			,		5,000	5,000	2,500	38
M&A	(aylor Nelson Sofres - potential aquisition of Observer AB / Monocle (D002405)	0	,			•	4.086	4.086	•	3
M&A			2,000	26	•	6,000	30,586	37,611	5,250	- <u> </u>
General Advisory	Johnston Press - Acqn adv/fin for RIM (Proj Pacific) / Pacific. (D014213)	90		•	•		3.500	2500	1 750	(N
General Advisory				,	,		3,500	3,500	1,750	● F
										r-
Advisory Products			2,000	25	*	5,000	34,086	41,111	7,000	_
Leveraged Loans	EMAP - GBP 650 mill bank refinencing (September 2001) (D013787)	75	430	•	,		0	430	323	Do
reveraged Loans			430	,		•	0	430	323	<u>cu</u>
Debt Products			430				0	430	323	m
Equity	Lagardere - monisation of shares & convertible bond offering (D015905)	0		•	,		1.500	1.500		ent
Equity							1,600	1,500		2
E an interest Comments of the					-					6
Eduity Floaners			•			-	1,500	1,500		-1
Product			2,430	25	-	5,000	35,586	43,041	7,323	5_
									111111	

1) Future Months include all pipeline, including future years

	FRANCHISE - REVENIJE (2002-02- 2002-03- EUROSI EUROPE	FRANCHISE - REVENUE & PIPELINE BY VID & DIR 2002-02-13 (Wed) EUROS IN 000'S Europe Media.						
BANKER Austin, Geoffrey	DEAL. Gazprom - sale of Gazprom Media to Sputnik Group (Astra) / Astra * (D013840) Johnston Press - Acqn advirnt for RIM (Proj Pacific) / Pacific. (D014213) Legardere - monisation of shares & convertible bond offering (D015605) Lagardere - project Larry(Emma (Eagle) / Eagle- (D005489)	PRODUCT Divestiture Advisory Financing Advisory Block Trade Acquisition Advisory	PROB 75% 50% 0% 0%	JAN FRANCHISE VALUE	YTD JAN FRANCHISE VALUE	FEB FRANCHISE VALUE	2002 FRANCHISE PIPELINE 2,000 3,500 1,500 1,500	FRANCHISE FUTURE PIPELINE
Lovegrove, Stephen	Berteismann - pot buy-out of minorities in RTL (D014619) Boosty & Hankes - divestiture advisory/detence & refinancing (D01339) Deutsche Telekom oblighes for 15% stake in SES (D011449) Imprese/Cofita - pot merger of imprese w/ investec (tee Cube) / loe cub (D015714) Lagandere - project (Lany/Emma (Eagie) / Eagie- (D005469)	Acquieiten Advisory Divestiture Advisory Divestiture Advisory Marger Advisory Acquisition Advisory	%%%% 00%% 00%%				5,000 2,000 8,000 1,500 10,000	
Lovell, Nicholas	Impresa/Cofina -pat merger of Impresa w/ investec (Ice Cube) / Ice cub (D015714) Publicis Groupe SA - convertible band Q1 2002(King) / King * (D016091)	Merger Advisory Equity-Convertible Bonds	% X	3,638	3,838		1,500	
Macinnes, Bruce	Bertelsmann - pot buy-out of minorities in RTL (D014519) Fininvest - valuation/fairness opinion (Focus) / Focus (ex-Silmfaet) (D016069) Gazprom - sale of Gazprom Media to Sputink Group (Astra ) Astra • (D013640) ProSibben - merger advisory with Kirch Media (P)t Concordia) / Concord (D014682) ProSibben - merger advisory with Kirch Media (P)t Concordia) / Concord (D014682) Taylor Nelson Sofres - potential aquisition of Observer AB / Monocie (D002405)	Acquisition Advisory Fairness Opinion Divestiture Advisory Merger Advisory Merger Advisory Other M&A Advisory	25% 0% 75% 50% 0/A	378	376		5,000 25 2,000 5,000 6,000	
Thun-Hohenstein, Christian	Berteismann - pot buy-out of minorities in RTL (D014819) Deutsche Telekom - Sale options for 16% stake in SES (D011449) EMAP - GBP 660 mili bank refinencing (Septlember 2001) (D013787) Fininvest - valuation/fairness opinion (Focus) / Focus (ex-Slimfast) (D016069)	Acquisition Advisory Divestiture Advisory Senior Benk Debt Falmess Opinion	25% 05% 0% 0%				5,000 8,000 430 25	

•		•			•	_		•		•	• •
Case 1	:07-	cv-05471	1	J-KN	IF.	Dog	cum	ent	26-15	Filed 05/30/200	8 Page 9 of 15
		Future Year Pipeline Probability Welchted(3)	, .					,	,   -		
		Future Year Ploeline(3)				, , ,	,	•			
		B/W 2002 Fuli Year Plan	(871)	(25,650)	(25,537)	(876) (7,330) 12,391	(3,786)		(26,010)		
		2002 Full Year Pian	25,650	25,650 25,650	25,650	7,330 7,330 3,665	3,665		73,290		
		2002 Full Year Forecast	24,779	24,779	113	6,454	(121)		47,280		
MARY		Bal Of Cur Year Probability Weighted Pipeline	11,062	11,062	114	1,070	17,126	,	28,301		
- REVENUE & PIPELINE SUMMARY AS OF 13-FEB-2002 EUROS IN 000'S "NA MEDIA" (1)		Balance Of Current Year Thru 12/31 Pipetine	42,340	42,340	1,141	1,426	33,538	,	77,019	pipeline deals	
SF - REVENUE & P AS OF 13-FEB EUROS IN OC		Feb Franchise Revenue	7.1	Σ		, , ,			7.1	rager for booked deals and pipeline deals	
FRANCHISF		B/W PRIOR YTD Franchise Revenue	12,408	(8, 137)	(8,178)	598	477	•	4,707	it manager for be	
		Prior YTD Franchise Revenue	1,237	1,237 8,137 40	8,177	4,786	4,786		14,200	vernent per clien	
		YTD(Jan) Franchise Revenue	13,646	13,546	(F)	5,384	5,263	٠,	18,908	ior banker invol America)	
		Jan Franchise Revenue	13,646	. (E)	E	5,384	5,263		18,908	the basis of ser t REIB and Latir years	
		PRODUCT	M&A Other Advisory	ECM Restricted Securities/PE	Total Equity	HY Bonds Bonds IG Leveraged Loans Loans IG	Project Finance Advisory Total Debt	NIM(2)	Total OF Revenue	Notes:  1) Deals are included within the group on the basis of senior banker involvement per client mar  2) NIM on Hold Porfolio excluded (except REIB and Latin America)  3) Balance of Pipeline includes all future years	

						1
PRODUCT	DEAL	Franchise Revenue Jan	Franchise Revenue YTD(Jan)	Franchise Revenue Feb	Other Coverage Groups	:07-cv-0
	Echostar - General Advisory (Vivendi) (D016541) Echostar - acqn advisory and financing (GM - HE) (D014601)	8,686 (145)	8,686 (145)	. ,	None NA SPON	_ 5471
	Landmark Communications - general advisory(Retainer 2001-02) (D014724) TMP Worldwide - Project University / University 1 (D012407)	3 474	, 77, 6	71	None	-BS
	Telecom Italia Mobile - M&A · Project Eifel / Eifel (D014121)	1,631	1,631	1 1	EUR TELE, LA	SJ-k
Total M&A		13,646	13,646	7.1		(NF
Total Advisory Products		13 646	12 GAG	7		
	AMC Entertainment - acq financing for General Cinema (D013398)	457	452	,	2000	С
	Adelphia Communications - HY Offering (2Q 01) (D013200)	89	68	1 1		000
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)	4,864	4,864	•	NA SPON	cun
Total HY Bonds		5.384	5 384			nei
	Comcast Cable - Strategic Lending Contract (M2222)	(54)	(54)		None	nt :
	Infinity Broadcasting - Strategic Lending Contract (M2221)	(89)	(68)	•		26·
Total Loans (G		(121)	(121)	,		-15
Total Debt Products		E 269	000			
	iBeam mtm (M1574)	(1)	(1)	<b>*</b> (	None	Fil
Total Private Placement-Equity		(1)	(4)			ed
		7,1		•		05
Total Equity Products		(1)	(1)		•	5/3
Total Product		18,908	18,908	7.1		0/2
					•	800

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					Franchise Value				,	:as
										se.
							•	Franchise	Probability	1.
PRODUCT	DEAL	PROBABILITY	Feb	Mar	Apr	May	Future Months(1)	Revenue Total	Weighted	07-
M&A	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328)	100				ı	200	607.6	Š	·C\
M&A		75		751			, c	751	0,475 5,875	/-(
MacA	BMG Storage Media - Project Blockbuster / Blockbuster (D012541)	O		•			3,423	3,423		)5
(VIQA)	businessyvire - general advisory (D005685)	23	•	•	•		7,189	7,189		4
A SA	Polyticumine - Project onakespeare (ex-140) / Shakespeare (ex-140, form (DO10255)  Ephysian - some address and describe American (Control American)	o ;				•	10,000	10,000		7
ASA ASA	KDN - stateoir advisor, on communication business (District Const.)	20			•		7,988	7,988	3,994	1-
N. A.	Scientific Mente - controlling of Democrat Controlling Section (Pisa) / Pisa - (UU11251)	0 ;	• ;		5,000	•	0	5,000		R
M&A	Telefonica - Project Micro / Micro ( D012896)	က် လ	1,712		•		0 (	1,712	1.284	S.
M&A	,		200			•	Э	2,853		J.
			4,000	(3)	5,000		32,024	42,340	11,062	.K
Advisory Products			4,565	751	5.000		32.024	42 340	11 062	'N
HY Bonds	Galaxy Latin America - HY bond offering (1Q 01) (D002033)	78	1.426			-	o	1 476	1 070	• F
HY Bonds			1,428	٠		•	0	1.426	1.070	
Leveraged Loans Leveraged Loans	Echostar - acqn advisory and financing (GM- HE) (D014601) Liberty Media - £2bn Debt financing (D01481)	00		. 6			30,811	30,811	15,406	Doc
Leveraged Loans		75		1,300	. .		36.811	1,300	650	:Hr
Debt Products			4 1/26	4 200						ne
			291	0001		•	30,611	33,538	17,126	'n
Private Placement-Equity	nCube - equity private placement (2002) (D011472)	10			•	٠	1,141	1,141	4,1	<b>●</b> t 2
Lingua Liscomour-Eduly					•		1,141	1,141		26-
Equity Products							141	1,141	114	.15
Product										5
421			5,991	2,051	5,000		63,977	77,019	28,301	

1) Future Months include all pipeline, including future year

	FRANGHISE - RE	FRANCHISE - REVENUE & PIPELLINE BY ND & DIR 2002-02-13 (Wed) EUROS IN 000'S NA Media					
BANKER Amiling, Jeffrey	DEAL. Aurora Communications - general advisory (D012858) Echostar - General Advisory (Vivendi) (D018541) Echostar - acqu advisory and financing (GM · HE) (D014601) Echostar - acqu advisory and financing (GM · HE) (D014601) Echostar - acqu advisory and financing (GM · HE) (D014601) Echostar - acqu advisory and financing (GM · HE) (D014601) Hughes/PanAmSat · Project Pelicar/interlin financing 1Q02 / Pelican ( D015859)	PRODUCT Divestiture Advisory 73 Other M&A Advisory Acquisition Advisory 64 Acquisition Advisory Bridge Loans Bridge Loans Bonds-Corporate High Yield N	PROB VALUE 75% VALUE 75% VALUE 70% V	YTD JAN IE FRANCHISE VALUE 8,886 (145)	FEB FRANCHISE VALUE	2002 FRANCHISE PIPELINE 751 7,988 30,811	FRANCHISE FUTURE PIPELINE
Carey, Charles	Aurora Communications - general advisory (D012858)	Divestiture Advisory 72		,		751	
Graves, Daniel B.	Adelphia Communications - HY Offering (2Q 01) (D013200) Landmark Communications - general advisory(Retainer 2001-02) (D014724)	Bands-Carporate High Yield N Other M&A Advisory	N/A 68	99 ,	. 1.	1 1	
Morris, J L Malcolm	Hughes/PanAmSat 、Project Pelicarvinterim finanding 1402 / Pelican 1 (D016969) KPN - strategic advisory on communications towers (Pisa) / Pisa - (D011251) Telecom Itaia Mobile - M&A - Project Effel (Effel (D014121) Telefonica - Project Micro , (D012996)	Bonds-Corporate High Yield N Divestiture Advisory O Divestiture Advisory O	N/A 4,864 0% 4,864 N/A 1,631	4,864 1,631		5,000 5,850	
Paul, Gregory R.	AMC Entertainment - acq financing for General Cinema (D013398) Galaxy Latin America - HY bond offening (10,01) (D002033)	ah Yiekd	N/A 452 75% -	452	<b>,</b> ,	1,426	
Тиво, Оуап	AT&T Broadbarid - general advisory (Project Twist & Shout) / Twist & Sh (D010328) BMG Storage Media - Project Blockbuster/ Blockbuster - (B012541) BustressYvire - general advisory (D006685) GT/T-Chrithe - Project Stakespase (ex-140) / Shakespaare (ex-140, form (D010255) Liberty Media - Type CT Trichille - Project University / University 1 (D013407) nCube - equity private placement (2002) (D011472)	Direstiture Advisory 10 Acquistion Advisory 0 Direstiture Advisory 22 Acquisition Advisory 0 Senior Bank Debt 5 Acquisition Advisory 5 Acquisition Advisory N Private Placement-Equity 11	100% 0% 0% 0% 50% 10% 10%	3,44	,,,,,,	3,423 3,423 7,189 10,000 1,300	
Yung, Sun J.	Scientific Atlanta -acquisition of Barconet-Project Baseball / Basebal (D013401) nCube - equity private placement (2002) (D014472)	Acquistion Advisory Private Placement-Equity 11	75% . 10% .		. ,	1,712	1.,

NIM(2) Other Total CF Revenue

HY Bonds
Bonds IG
Leveraged Loans
Loans iG
Project Finance Advisory
Total Debt

M&A Other Advisory Total Advisory Products

PRODUCT

ECM Restricted Securities/PPE Total Equity

		<u>.1:C</u>	)7-cv	<u>-Ω</u> !	● • 95471-B\$J-KNF					Docum	Fi	• Filed 05/30/2008			Page 14 of 15		
			Weighted Pipeline	,						Doddiii	OH 20 10	•	1100 00	700/20	.00	r ago	110110
			Franchise Revenue Total	613	913		913	913									
			Future Months(1)	913	913		813	913									
			May	ı			•										
	Franchise Value		Apr	•	-												
۸L			Mar	•			-										
TELINE BY DEA! FEB-2002 N 000'S IC MEDIA.			A d	* ;	4												
FRANCHISE - PIPEI AS OF: 13-FE EUROS IN: ASIA PACIFIC	The state of the s		DEAL	Datacraft Asia - Acq of HK-based System Integrator US50-70mn / Silver (I		9101			1) Future Months include all pipeline, including future years								
			PRODUCT	M&A	Web.	Advisory Products		Froduct	1) Future Mon								

Section :